



IT IS HEREBY ADJUDGED and DECREED that the below described is WITHDRAWN.

Dated: July 27, 2018

Tony M. Davis

TONY M. DAVIS
UNITED STATES BANKRUPTCY JUDGE

IN THE UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION

IN RE:

RONCO HOLDINGS, INC.,

Debtor.

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Case No. 18-10511-TMD

Chapter 11

ORDER CONVERTING BANKRUPTCY CASE TO ONE UNDER CHAPTER 7

Came on for consideration the *Motion to Convert Case to One Under Chapter 7* (the “*Motion to Convert*”) filed by Ronco Holdings, Inc. (the “Debtor”). The Court, having considered the *Motion to Convert*, finds it to be meritorious and that it should be granted as set forth herein.

It is, therefore:

ORDERED that the *Motion to Convert* is GRANTED, and pursuant to 11 U.S.C. § 1112(a), this bankruptcy case is converted to one under Chapter 7 of Title 11 of the United States Code.

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ORDER PREPARED BY

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WITHDRAWN

United States Bankruptcy Court
Western District of Texas

In re:
Ronco Holdings, Inc.
Debtor

Case No. 18-10511-tmd
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0542-1

User: chapmana
Form ID: pdfintp

Page 1 of 1
Total Noticed: 8

Date Rcvd: Jul 27, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 29, 2018.

db +Ronco Holdings, Inc., 15505 Long Vista Drive, Suite 250, Austin, TX 78728-3833
cr +Anthony Sodono, Trenk, DiPasquale, Della Fera & Sodono, 347 Mt. Pleasant Avenue, Suite 300,
West Orange, NJ 07052-2730
cr +Capital 2 Thrive, LLC, c/o LeClairRyan, PLLC, Attn.: Jason M. Medley, Esq.,
1233 West Loop South, Suite 1000, Houston, TX 77027-9109
cr +Kaonolulu Ranch, LLLP, c/o Thompson & Knight LLP, 1722 Routh Street, Suite 1500,
Dallas, TX 75201-2532
cr +P2Binvestor Inc., c/o Laura L Worsham, Jones Allen & Fuquay LLP, 8828 Greenville Ave.,
Dallas, TX 75243-7143
cr +Ron Satija, c/o Brian Cumings, 401 Congress Ave., Suite 2200, Austin, TX 78701-3790
cr Texas Comptroller of Public Accounts, Rachel R. Obaldo, c/o Sherri K. Simpson, Paralegal,
P.O. Box 12548, Austin, TX 78711-2548
cr +Travis County, c/o Kay D. Brock, P.O. Box 1748, Austin, TX 78767-1748

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 29, 2018

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 27, 2018 at the address(es) listed below:

Brian Talbot Cumings on behalf of Creditor Ron Satija bcumings@gdhm.com, krisinger@gdhm.com
Caitlin C. Conklin on behalf of Creditor Capital 2 Thrive, LLC
caitlin.conklin@leclairryan.com, joy.vanderweert@klgates.com
Cassandra A. Shoemaker on behalf of Creditor Kaonolulu Ranch, LLLP
cassandra.shoemaker@tklaw.com, dannette.johnson@tklaw.com;Nashira.Parker@tklaw.com
Daniel M. Eliades on behalf of Creditor Capital 2 Thrive, LLC Daniel.eliaades@klgates.com,
caitlin.conklin@klgates.com
Jason Matthew Medley on behalf of Creditor Capital 2 Thrive, LLC jason.medley@leclairryan.com,
robert.gee@leclairryan.com
Kay D. Brock on behalf of Creditor Travis County bkecf@traviscountytexas.gov,
kay.brock@traviscountytexas.gov
Kell C. Mercer on behalf of Debtor Ronco Holdings, Inc. kell.mercer@mercerc-law-pc.com
Laura L. Worsham on behalf of Creditor P2Binvestor Inc. lworsham@jonesallen.com,
lmenton@jonesallen.com
Rachel R. Obaldo on behalf of Creditor Texas Comptroller of Public Accounts
bk-robaldooag.texas.gov, sherri.simpson@oag.texas.gov
United States Trustee - AU12 ustpreion07.au.ecf@usdoj.gov

TOTAL: 10